

Guidelines for Convenors of Study Groups (updated June 2026)

The purpose of these guidelines is to assist members to set up a new Study Group and with the intention of providing an effective process that benefits all members.

Starting a new Study Group

You may be an expert in your subject, or you may simply wish to join with other similarly interested people to increase your knowledge of the topic. The process of facilitation in both cases is much the same.

You don't need to be an expert to start a study group. All you need is an interest in the topic and a desire to learn more. Each meeting of the group requires a presenter and a host, and the person who undertakes these roles may change from meeting to meeting. The group also requires a contact person/Convenor, who in most cases is responsible for the day-to-day administration of the group and is the liaison between the U3A Study Group Coordinator (SGC) and the group.

When deciding on venues, consider access difficulties, car parking and numbers that can be accommodated. Other members of your study group may be able to take turns at hosting the group.

Or you may consider hiring a public venue to accommodate larger groups. The cost of hiring may be met from U3A funds, but an application for funding will need to be approved by the Nelson U3A Committee.

Avoid the 4th Wednesday of each month in the mornings as General meetings and Committee meetings are held on these days. They are listed on the U3A Nelson website.

If you have an idea for a new group, in the first instance contact the SGC, who may wish to refer it to the Nelson U3A Committee for approval if it is potentially controversial, and can also, if necessary, offer advice on establishing your group.

After that the SGC will arrange for it to be advertised on our website and described to new members. You may also wish to talk about your idea at a general meeting (or you can ask someone to talk for you).

Membership of Study Groups

Study group members need to register with the SGC before joining any group. The SGC provides the contact person/Convenor with an up-to-date list of members and contact details. Selection for inclusion in a Study Group is at the discretion of the Convenor and the SGC as laid out in the U3A Roles document. To ensure that membership records remain current and that the SGC is aware of vacancies within groups, Convenors are responsible for advising the SGC promptly when members join or leave their group.

Running a Group

It is the group responsibility to ensure that no one member dominates the meeting and that all members have the opportunity to have their say. Some groups put a time restriction on

the time any single member can talk and a clock in the meeting room can provide a mechanism for moving onto the next speaker.

Occasionally awkward issues may arise e.g.:

- someone may not fit easily into a Group and the Convenor will feel uncomfortable with this person in the group.
- there may be some other issues which a member of the group may be uncomfortable with and may feel they cannot bring it up.

We urge Convenors or members in such instances to discuss this with the SGC who may be able to assist.

Membership

All members are free to join a new group when they wish. Vacancies in the groups are advised on the U3A Nelson website: <http://www.u3anelson.org.nz> and the SGC sends out monthly updates informing members of current vacancies.

From time to time a study group will be led by a non U3A member. When this happens one member of the group will be asked by the SGC to act as contact person.

Refreshments

Most study groups enjoy sharing refreshments during the course of their group meetings. Arrangements are over to each group.

Communications

Convenors may want to communicate with their members using the U3A Mailer system. Ask the IT Coordinator to set up a password for you, then go to

<https://minad20.u3anelson.org.nz/mailer/index.php> enter your email address and your password.

This system allows you to communicate with any or all of your members by checking or unchecking the boxes beneath the text writing box. When the message has been typed and members selected, the SEND button is at the bottom of the page. You can add one PDF document too.

Quick Checklist for the Group

1. Refer any non-registered members to the Study Group Coordinator. NB Each group has complete discretion about welcoming occasional guests.
2. When requested, arrange for a member of the study group to report to a General Meeting or to the U3A Nelson Newsletter.
3. Liaise with the SGC and pass on U3A requests and information.
4. Administration tasks, hosting and presenting can be shared with other members of the group.
5. Members should be consulted on the material to be studied during the year.
6. Be flexible and change times and dates to suit if necessary.
7. At some stage during each session, ensure the next meeting is planned, and, if appropriate, decide who is providing the refreshments.